Spotlight / November 2024

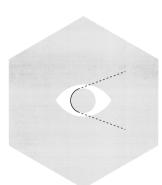
new relic.

→ FRANCE

State of Observability in Europe

Key findings from the largest, most comprehensive observability study





2024 Observability Forecast

New Relic partnered with Enterprise Technology Research (ETR) for the 2024 Observability Forecast report, which examines the practice of observability, how it's evolving, and the ways external forces influence adoption.

With input from (1,700 technology professionals across 16 countries, it's the largest and most comprehensive study in the observability industry. With digital experiences and business growth at the forefront for businesses, the findings highlight the tangible business value of observability. IT professionals are seeking ways to reduce unplanned downtime, improve uptime, and boost reliability, all while managing key performance indicators (KPIs) through smarter investments in automation and preventative measures. The report shows that organisations prioritising observability have a significant advantage in terms of operational efficiency and business performance.

In France, the frequent high-impact outages and tool consolidation goals underscore a drive for streamlined observability solutions amidst ambitious artificial intelligence (AI) and Internet of Things (IoT) adoption.

View a summary of the highlights and key findings for France below.





Key findings for France

Downtime and outage costs are high

69%

said business-critical application outages cost US\$1 million or more.

Tool sprawl is widespread

51%

used five or more tools for observability.

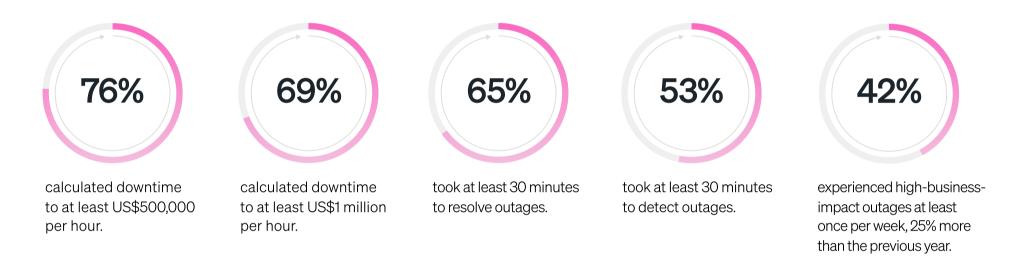
Cloud-native application architectures are driving observability adoption

37%

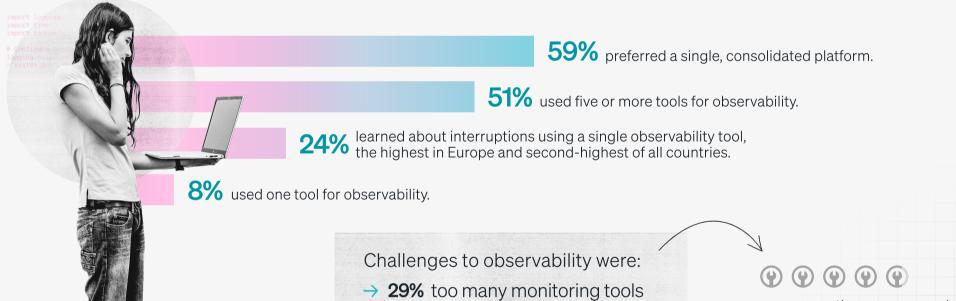
said the development of cloud-native application architectures is driving the need for observability.

Downtime remains a challenge

The median hourly cost for high-business-impact outages in France was US\$1.8 million per hour.

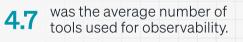


Tool consolidation is a priority





- → 32% lack of budget
- → 29% complex tech stack



Lagging in full-stack observability

34%

15%

had 10 or more observability capabilities deployed.

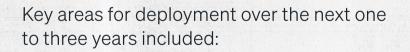
achieved full-stack observability.

90%

planned to deploy at least one new capability in the next year.

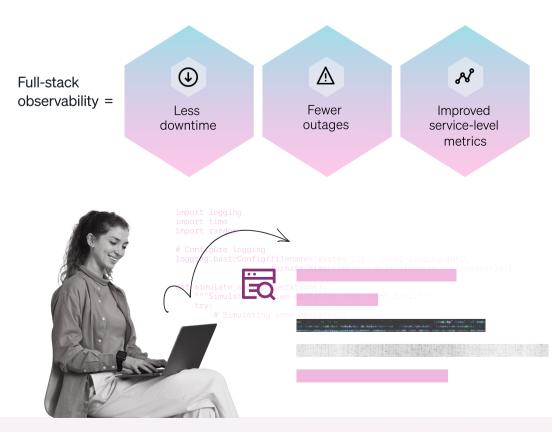
53%

planned to deploy five or more new capabilities in the new year.



- → 57% AlOps
- → 52% browser monitoring
- → 51% business observability
- → **50%** error tracking
- → 50% serverless monitoring

Full-stack observability is key to better outcomes



Observability delivers ROI

4x median annual ROI:

79% realized at least US\$1 million in value per year. 63% realized at least US\$5 million in value per year.

- → 37% of practitioners indicated that observability increased their productivity by enabling faster issue detection and resolution.
- \rightarrow 43% of practitioners said observability made their job easier, the highest percentage among all surveyed countries.

View Full Report

2024 Observability **Forecast**





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